

### Investor Receipt of Documents and/or Waiver

MORTGAGE BROKER: \_\_\_\_\_

BORROWER: \_\_\_\_\_

PROJECT NAME: \_\_\_\_\_

LOAN AMOUNT: \_\_\_\_\_

INVESTOR NAME: \_\_\_\_\_

I. DOCUMENTS RECEIVED OR WAIVED BEFORE INVESTING IN THE LOAN (NATURAL PERSONS ONLY)

This is to certify that I(We) received or waived the right to receive the following documents prior to making a decision to invest in the above loan:

(a) A written application for the loan which is signed by the prospective borrower and which contains the borrower's address, a history of his employment and income, details of monthly payments he is obliged to pay and any other information requested by the investor.

☐ Received

☐ Waived

(b) Evidence of the prospective borrower's history of employment and income such as a tax return or an employer's statement of the borrower's past yearly income.

☐ Received

☐ Waived

(c) A report on the prospective borrower's history of credit issued by a credit reporting agency, including an explanation by the borrower of any material derogatory item in the report and evidence that the report has been compared for accuracy to the borrower's application for the loan.

☐ Received

☐ Waived

(d) An analysis by the mortgage broker of the ability of the prospective borrower to pay his monthly debts.

☐ Received

☐ Waived

(e) A preliminary report on the status of the title of the property which is proposed as security for the loan.

☐ Received

☐ Waived

**SIGNATURE REQUIRED:**

Investor: \_\_\_\_\_

Dated: \_\_\_\_\_

Investor: \_\_\_\_\_

Dated: \_\_\_\_\_